

Sample Broker Letter for NCTC

BROKER TO TRANSFER ASSETS TO
Bank of New York, Mellon
NEW COVENANT TRUST COMPANY

Note to Owner: Ask broker if signature must be medallion guaranteed.

Date

Stockbroker Name
Address
City, State, Zip

Dear Stockbroker:

I/we wish to make an irrevocable gift to New Covenant Trust Company, 200 East Twelfth Street, Suite B, Jeffersonville, Indiana 47130 of the following securities:

List number of shares and company name.

This letter serves as authorization to transfer the above mentioned securities from my account #_____ to an account in the name of the New Covenant Trust Company as follows:

DTC #901 Bank of New York Account #279255
Institution ID #57527 Tax ID #35-2022785

Your prompt response in this matter is appreciated. Thank you for your assistance.

Sincerely,
Owner's Signature
Owner's Address
Owner's Phone Number